

November 30, 2023



Bid #2024-07

## Insurance Agent of Record Services

### Addendum #1

Who is the current broker of record? **No broker - Town/BOE purchases direct**

Which carriers write the current coverage and what is the premium and commissions for each line? **CIRMA; Worker's Comp: \$812,416 ; LAP: \$575,557**

How many policies are placed for each line of coverage? **One for each**

Are there any service issues with the current broker? **No**

Are you able to provide a schedule of insurance and complete policies? **Yes for LAP upon request**

Will loss runs be available? **No**

What types of claims and loss control services does your current broker offer? **N/A**

Are there additional services you'd like to receive? **claim management, contract support**

What areas of your risk management program could use more support? **N/A at this time**

What is your current brokers total compensation? **N/A**

How long have you been with your current broker/carrier? **Carrier: over 10 years; Broker: N/A**

One of the requirements is experience with municipalities, would you consider a broker without the experience in this area but very experienced with large commercial clients? **Yes**